



CASE MANAGEMENT COURSE CURRICULA

CASE MANAGEMENT 1: MOTIVATING 5+ HOURS			
SECTION 1 THE FOUNDATION	SECTION 2 THE PROCESS	SECTION 3 THE CASE NOTES	
Introduction	Introduction	Introduction	
What is Case Management?	Effective Assessment	Managing Your Caseload	
Helping vs. Empowering	Motivating the Unmotivated	Case Notes For You	
The Process of Case Management	Power of Partnership	Following Up	
Knowledge Check Exam	Knowledge Check Exam	Knowledge Check Exam	
Handouts	Handouts	Handouts	

CASE MANAGEMENT 2: PARTNERING 9+ HOURS			
SECTION 1 FOUNDATIONAL SKILLS	SECTION 2 ENHANCING THE PARTNERSHIP RELATIONSHIP	SECTION 3 ADVANCED TOOLS	
Hear Them Out	Sharing YOUR Story	Expanding Your Bag of Tricks	
Influencing Attitudes and Behaviors	Putting It All Together	Crisis Case Management	
The Difficult Conversations	Strategies for Problem Solving	Knowledge Check Exam	
Knowledge Check Exam	Knowledge Check Exam		
SECTION 4 - THE WIOA CONNECTION			

Transforming Case Managers Into WIOA Career Planners
Progressive Employment as a WIOA Solution
Connecting WIOA Career Planners to Business Services
Knowledge Check Exam

CASE MANAGEMENT 3: COACHING 5+ HOURS **MODULE 1: CLEAR STATE MODULE 2: CURIOSITY & EXPLORATION MODULE 3: CONNECTION & TRUST** Module 1 - Introduction to Clear State Module 2 - Introduction to Curiosity & Exploration Module 3 - Introduction to Connection & Trust The 5 Frames of Coaching Nudge for Change Part 1 Model of the World What's Your Why? Nudge for Change Part 2 Introduction to the Demonstrations Perceptions & Projections Part 1 System 1 & System 2 Thinking Pacing Demonstration Perceptions & Projections Part 2 The Theories Behind Change Building Connection & The PEARLS System Beliefs Putting it all together **Filters** Language of Influence Part 1 Body Language Language of Influence Part 2 Positivity **Emotional Intelligence Empathy**

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